

March 26, 2014

Subject : Investment in Beacon offshore Ltd.  
To : The President  
The Stock Exchange of Thailand

Seamico Securities Public Company Limited (the “Company”) would like to inform that the Company has invested in newly issued shares of Beacon offshore Limited (“Beacon”). The objective of Beacon is to sale and service of safety and survival equipment for the marine and offshore industries. The details are as follows:

1. Total number of shares purchase : 2,000,000 ordinary shares with the par value of Baht 10 each
2. Total registered and fully paid up capital : Baht 105,000,000
3. Total consideration : Baht 60,000,000
4. Percentage of shareholding in Beacon
  - 4.1 Prior to acquisition of investment : 0.00 %
  - 4.2 After acquisition of investment : 19.05 %
5. Connected Nature : Beacon is not a connected person. This transaction is not a connected transaction in accordance with the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551
6. Size of Transaction : The asset acquisition value does not cause the Company to fall within the disclosure requirement under the Notification of Capital Market Supervisory Board No. TorJor. 20/2551

Please be informed accordingly.

Yours faithfully,  
SEAMICO SECURITIES PLC.

(Mr. Chaipatr Srivisarvacha)  
Vice Chairman&Chief Executive Officer