

Ref. OBD. No. 074/2019

8th October 2019

Subject: Announcement of the Receipt of the Approval from the SEC for a Subsidiary to operate as an ICO Portal

To: The President
The Stock Exchange of Thailand

Reference: Letter Ref. OBD. No. 052/2019 dated 22nd April 2019 Subject Announcement of the Receipt of Approval from the SEC for a Subsidiary to Operate as ICO Portal

According to the Reference letter Seamico Securities Public Company Limited (the "Company") informed the Stock Exchange of Thailand that SE Digital Company Limited ("SE Digital"), a 99.99% subsidiary of the Company has obtained an approval to operate as an ICO Portal but subject to demonstrating the readiness of the ICO Portal platform.

Please note that the Office of Securities and Exchange Commission has informed SE Digital on 7 October 2019 that the operational system to operate as an ICO Portal is ready and SE Digital would be able to initiate its business.

Please be informed accordingly.

Yours faithfully,
SEAMICO SECURITIES PLC.

Mr. Chaipatr Srivisarvacha
Vice Chairman and Chief Executive Officer

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