

**REPORT ON REVIEW OF INTERIM FINANCIAL INFORMATION
BY THE INDEPENDENT CERTIFIED PUBLIC ACCOUNTANTS**

TO THE BOARD OF DIRECTORS

SEAMICO SECURITIES PUBLIC COMPANY LIMITED

We have reviewed the consolidated statement of financial position of Seamico Securities Public Company Limited and its subsidiary and the separate statement of financial position of Seamico Securities Public Company Limited as at March 31, 2013, and the related consolidated and separate statements of comprehensive income, changes in owners' equity and cash flows for the three-month period then ended, and the condensed notes to the financial statements. The Company's management is responsible for the preparation and presentation of this interim financial information in accordance with Thai Accounting Standard No. 34 "Interim Financial Reporting". Our responsibility is to express a conclusion on this interim financial information based on our review.

Scope of Review

We conducted our review in accordance with Thai Standard on Review Engagements 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity". A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Thai Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the aforementioned interim financial information is not prepared, in all material respects, in accordance with Thai Accounting Standard No. 34 "Interim Financial Reporting".

Other Matter

The consolidated statement of financial position of Seamico Securities Public Company Limited and its subsidiary and the separate statement of financial position of Seamico Securities Public Company Limited as at December 31, 2012, presented herein as comparative information, were audited by another auditors of the same firm, whose report thereon dated February 27, 2013 expressed an unmodified opinion on those statements. The consolidated and separate statements of comprehensive income, changes in owners' equity and cash flows for the three-month period ended March 31, 2012, presented herein as comparative information, were reviewed by another auditors of the same firm, whose report thereon dated May 10, 2012, concluded that nothing had come to their attention that caused them to believe that such interim financial information was not prepared, in all material respects, in accordance with Thai Accounting Standard No. 34 "Interim Financial Reporting".

BANGKOK
May 10, 2013

Chavala Tienpasertkij
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DELOITTE TOUCHE TOHMATSU JAIYOS AUDIT CO., LTD.